

Number : SE.01.00/A.DIR.00002.WEGE/2025
Attachment(s) : 1 (one) file

Jakarta, 13 January 2025

To:

**Executive Head of Capital Market Supervision (Kepala Eksekutif Pengawas Pasar Modal)
Financial Services Authority of the Republic of Indonesia (Otoritas Jasa Keuangan
Republik Indonesia, "OJK RI")**

Gedung Soemitro Djohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta Pusat 10710

Subject : **Report on the Use of Proceeds from Public Offering of PT Wijaya Karya
Bangunan Gedung Tbk. as at 31 December 2024**

Dear Sir/Madam,

In reference to Regulation of the OJK RI Number 30/POJK.04/2015 on Report on the Use of Proceeds from Public Offering, we wish to submit the Report on the Use of Proceeds from Public Offering of PT Wijaya Karya Bangunan Gedung Tbk. as at 31 December 2024, as attached herewith.

We thank you for your kind attention.

Directors

[signed]

Hartanto Karti Raharjo
Director of Finance, Human Capital,
and Risk Management

Copies made to:

1. Director of Issuers and Listed Companies Supervision 2;
- Direktur Pengawasan Emiten dan Perusahaan Publik 2
2. Department Head of Issuers and Listed Companies Supervision;
- Kepala Departemen Pengawasan Emiten dan Perusahaan Publik
3. Director of Listings, Indonesia Stock Exchange;
- Direktur Penilaian PT Bursa Efek Indonesia
4. Head of Listings for Services Sector Companies, Indonesia Stock Exchange;
- Kepala Divisi Penilaian Sektor Jasa PT Bursa Efek Indonesia.

DISCLAIMER:

This Document is a translation of an official document issued by the respective party. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail.

**REPORT ON THE USE OF PROCEEDS
FROM INITIAL PUBLIC OFFERING
AS AT 31 DECEMBER 2024**

Issuer Name : PT Wijaya Karya Bangunan Gedung Tbk.
Business Sectors : Construction, Industry, and Concessions
Phone : (021) 85908862
Fax : (021) 85904146

(in millions of Rupiah)

No	Type of Public Offering	Listing Date	Proceeds from Public Offering			Proposed Use of Proceeds pursuant to the Annual General Meeting FY2023				Actual Use of Proceeds as at 31 December 2024				Total	Balance of Proceeds from Public Offering
			Total Proceeds from Public Offering	Cost of Public Offering	Net Proceeds	Business Development			Working Capital	Business Development			Working Capital		
						Provision of Building Space in Urban Infrastructure, Social Infrastructure & Tourism Buildings	Investments in the Development of Subsidiaries and Modular Construction Business	Investments in Production Equipment and IT		Provision of Building Space in Urban Infrastructure, Social Infrastructure & Tourism Buildings	Investments in the Development of Subsidiaries and Modular Construction Business	Investments in Production Equipment and IT			
						32.47%	13.09%	10.00%	44.44%	32.47%	0%	10.00%	44.44%	(11+12+13+14)	(6-15)
1	Initial Public Offering (IPO)	20 November 2017	832,880	23,014	809,866	262,980	106,011	80,987	359,888	262,980	0	80,987	359,888	703,854	106,011

1. Use of proceeds (Attachment 2)
2. Placement of Balance of Proceeds from Initial Public Offering (Attachment 3)

Jakarta, 13 January 2025
PT Wijaya Karya Bangunan Gedung Tbk.
Directors

[signed]

Hartanto Karti Raharjo
Director of Finance, Human Capital, and Risk Management

DISCLAIMER:

This Document is a translation of an official document issued by the respective party. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail.

**USE OF PROCEEDS FROM INITIAL PUBLIC OFFERING
AS AT 31 DECEMBER 2024**

(in millions of Rupiah)

No	Project Name	Actual Use	Notes
A	Business Development (42.47%)	343,966	
	1. Provision of building space in urban infrastructure, social infrastructure, and tourism buildings (32.47%)	262,980	
	2. Investments in the development of subsidiaries and modular construction business (0%)	0	
	3. Investments in Production Equipment and IT (10%)	80,987	
B	Working Capital (44.44%)		
	1. Working Capital (44.44%)	359,888	
	TOTAL	703,854	

Jakarta, 13 January 2025
PT Wijaya Karya Bangunan Gedung Tbk.
Directors

[signed]

Hartanto Karti Raharjo
Director of Finance, Human Capital, and
Risk Management

DISCLAIMER:

This Document is a translation of an official document issued by the respective party. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail.

**PLACEMENT OF BALANCE OF PROCEEDS
FROM INITIAL PUBLIC OFFERING
AS AT 31 DECEMBER 2024**

(in Millions of Rupiah)

No	Bank	Amount	Interest Rate	Date Issued	Maturity	Term	Affiliated?
1	Time Deposit Account – Bank Mandiri (Persero) Tbk	5,000	2.25%	27 Dec 2024	27 Mar 2025	90 days	Yes
2	Time Deposit Account – Bank Mandiri (Persero) Tbk	5,000	2.25%	09 Dec 2024	09 Jun 2025	180 days	Yes
3	Time Deposit Account – Bank Mandiri (Persero) Tbk	25,000	2.50%	21 Dec 2024	21 Jun 2025	180 days	Yes
4	Time Deposit Account – Bank Mandiri (Persero) Tbk	25,000	2.50%	22 Dec 2024	22 Jun 2025	180 days	Yes
5	Time Deposit Account – Bank Mandiri (Persero) Tbk	15,000	2.25%	25 Dec 2024	25 Mar 2025	90 days	Yes
6	Time Deposit Account – Bank Rakyat Indonesia (Persero) Tbk	26,500	4.25%	08 Dec 2024	18 Jan 2025	41 days	Yes
7	Time Deposit Account – Bank Rakyat Indonesia (Persero) Tbk	4,511	4.25%	08 Dec 2024	18 Jan 2025	41 days	Yes
Total		106,011					

Jakarta, 13 January 2025
**PT Wijaya Karya Bangunan
 Gedung Tbk.**
 Directors

[signed]

Hartanto Karti Raharjo
 Director of Finance, Human Capital,
 and Risk Management

DISCLAIMER:

This Document is a translation of an official document issued by the respective party. If there are discrepancies between the Bahasa Indonesia and English document, the Bahasa Indonesia document shall prevail.